



**GUAM**  
**INANGOKKON**  
**PRESERVATION**  
**INADAHI GUÅHAN**  
**TRUST**

Year End Review | 2023





**GUAM  
INANGOKKON  
PRESERVATION  
INADAH! GUAHAN  
TRUST**

**Board Members**

**Current**

Michael Blas Makio, AIA  
Zina Ruiz  
Dave Lotz  
Edwin Reyes  
Eric Forbes, OFM Cap.  
Vincent Leon Guerrero

**Past (Term ended in 2023)**

David Atienza, Ph.D.

**Staff**

Joe Quinata  
*Chief Program Officer*

Ruby Santos  
*Office Manager &  
Financial Services Coordinator*

Andrew Tenorio  
*Senior Program Officer*

Larry Borja  
*Senior Development Officer*

Kyle Riordan  
*Program Officer*

Troy Cruz  
*Administrative Assistant*

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*The Guam Preservation Trust (GPT) was created as a nonprofit public corporation in 1990 by Public Law 20-151 and re-codified in 2004 by Public Law 27-89. Its mandated purposes are:*

- *To seek outside grants and donations;*
- *To acquire title to threatened Guam properties for the preservation of their historical value, whether in fee simple, by leasehold, or by easement, and whether through donation, transfer, dedication or purchase;*
- *To award grants for*

*Historic property documentation and historic register nomination; Architectural and archaeological history and documentation of historic structures and sites;*

*Protection of historic structures and sites through stabilization, rehabilitation, reconstruction, or restoration, including lighting when appropriate on such sites being utilized for non-profit and non commercial purposes, such as private homes, schools, churches, public buildings and facilities;*

*Ethnography and oral history of Guam;*

*Archival and archaeological research and investigations for locating, recording and protecting sites of historic or prehistoric interest or value.*

- *To support other activities directly related to increasing the public appreciation of, and benefit from historic places including public interpretation and presentation.*

*Cover Photo:  
1911 Historic Lujan House / Guam Preservation Trust Office  
days after Typhoon Mawar struck Guam on May 24, 2023.*






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A photograph of children interacting with a large, dark, textured stone monument. One child in the foreground has their hand on the stone, while another child to the right is also touching it. The scene is outdoors with green foliage in the background.

### *Our Vision*

HISTORIC PRESERVATION ON GUAM is a public responsibility that is shared through education, cooperation, and advocacy all linking to Guam's Cultural Heritage.

### *Our Mission*

The GUAM PRESERVATION TRUST will preserve and protect Guam's historic sites, culture, and perspectives for the benefit of our people and our future.



# EXECUTIVE SUMMARY

The Guam Preservation Trust presents the 2023 Year End Review in celebration of the resiliency and recovery from the devastating disasters of the pandemic and typhoons (2020 – 2023). In 2020, the Guam Preservation Trust recognized the uncertainties of the pandemic and immediately shifted operations and programs to austerity measures in preparation for the inevitable repercussions from the pandemic. A new policy (Teleworking) was established to address the working conditions of our greatest assets – our employees.

In 2021 -2022, the Guam Preservation Trust realized the global crisis and its effect on Guam's overall economic stability and its trickle effect on the Trust's finances. This shifted our focus on diversifying our revenue sources with efforts to seek other funding opportunities.

In late May of 2023, Typhoon Mawar brought devastation to the island and all Trust programs and projects were once again hampered. Amid all the crisis and planning, staff and stakeholders managed to provide seamless transitions of programs and projects to our communities.

In early June, the Guam Preservation Trust rose out of its crisis mode and into its recovery period with incredible strides:

- The Trust welcomed the funding infusion of \$3.5million from the Guam Legislature to rehabilitate the F. Q. Sanchez School;
- The passage of public law 36-107 to restore 100% of revenues from Building Permit Fees;
- The increase in interest income on investments;
- The increase in approvals from federal funding opportunities;
- The planning and implementation of the Trust's Three-Year Growth Plan.

The most significant achievement during our recovery period were the Trust's great foresight and community collaboration.

Photo: Flooding following Typhoon Mawar at a Historic Home in Hagåtña.



# FINANCIAL REVIEW

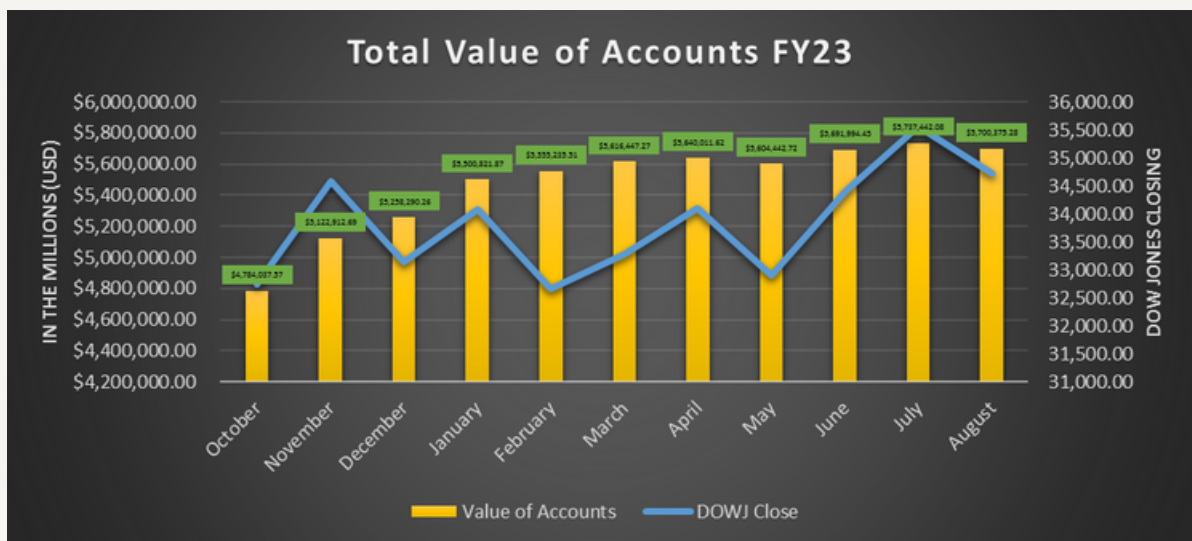
## Revenue

The Guam Preservation Trust is financially stable with total assets of over \$16million and a revenue source from Building Permit Fees that averages \$500,000.00 to over \$900,000.00 annually. In 2023, the Guam Preservation Trust received a total of \$1,356,166.25 (actual) of which \$1,050,000.00 was collected from Building Permit Fees and the remaining from grants and donations.

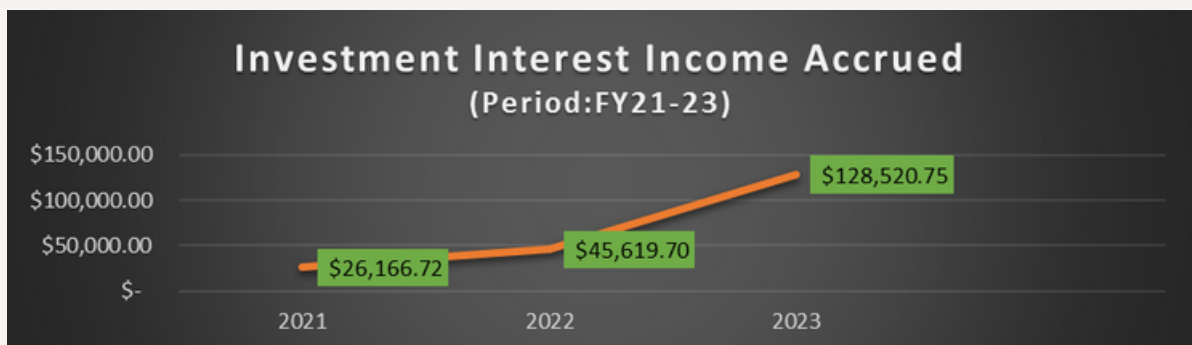
## Investments

The Guam Preservation Trust investment program is sound and on point with its expectations as indicative when compared to the DOW Jones Closing (Figure 1). With investment value of over \$5million, the program revenue from interest on investments totaled \$128,520.75 (accrued) for 2023 (Figure 2).

**Figure 1**



**Figure 2**





# Summary of Expenditures

	FY 21	FY 22	FY 23
ADMIN & OPERATIONS	\$ 475,048.83	\$ 576,960.83	\$ 551,204.14
GRANTS & PROJECTS	\$ 340,892.59	\$ 298,340.11	\$ 235,815.98
TOTAL	\$ 815,941.42	\$ 875,300.94	\$ 787,020.12

## Payments for Grants and Projects

FY 2021		FY 2022		FY 2023	
Modern Guam	\$ 16,096.16	Archbishop Flores	\$ 1,000.00	Strategic Plan	\$ 1,860.00
San Nicolas/Rosario Hse	\$ 118,017.13	Atantano Heritage	\$ 1,050.35	Pacific Preservation	\$ 150.00
I Hinanaota	\$ 2,000.00	Modern Guam Rises	\$ 18,000.00	Learning Guam's History	\$ 1,990.00
Spanish Shipwrecks	\$ 9,657.70	Strategic Plan	\$ 1,780.82	Atantano Heritage	\$ 97,382.00
Rosario House	\$ 118,017.13	Ekungok	\$ 2,945.00	APT Conference	\$ 7,431.73
Marianas History Conf	\$ 6,200.00	Guam Rock Art	\$ 9,260.00	Architectural Book Reprint	\$ 7,686.00
500 Year Journey	\$ 5,884.00	Architectural Tech Cert	\$ 950.00	Chamorro Language Comp	\$ 5,000.00
Cliff Renovation	\$ 12,840.00	World Heritage	\$ 4,220.00	Teaching with Historic Places	\$ 1,890.00
Pacific Preservation	\$ 8,473.85	Pacific Preservation	\$ 84,727.15	Hila'an	\$ 16,220.00
Kantan Herreru	\$ 1,532.00	Guam Courthouse	\$ 50,000.00	Archbishop Flores House	\$ 1,140.00
Archaeological Technician	\$ 5,553.91	Internship Program	\$ 4,000.00	George Flores	\$ 53,361.00
Ekungok	\$ 27,489.34	I Lanchu Project	\$ 12,400.00	World Heritage	\$ 19,361.42
FQ Sanchez	\$ 5,501.25	I Hinanaota	\$ 5,000.00	Internship	\$ 3,000.00
Latte in the Marianas	\$ 3,630.12	FQ Sanchez	\$ 44,622.44	I Hinanaota	\$ 10,075.00
	\$ 340,892.59	500 Year Journey	\$ 8,985.00	Marianas History Conference	\$ 5,402.99
		Latte In the Marianas	\$ 3,485.00	Modern Guam	\$ 3,865.84
		Rosario House	\$ 45,914.35		\$ 235,815.98
			\$ 298,340.11		



### OFFICE OF PUBLIC ACCOUNTABILITY

Suite 401 DNA Building, 238 Archbishop Flores Street, Hagatna, Guam 96910  
Tel (671) 475-0390 · Fax (671) 472-7951 · Hotline: 47AUDIT (472-8348)  
[www.opaguam.org](http://www.opaguam.org)

#### Guam Preservation Trust – FY 2022 Financial Highlights

November 7, 2022

The Office of Public Accountability (OPA) released the Guam Preservation Trust (GPT) financial statements, report on compliance and internal control, management letter, and the auditor's communication with those charged with governance for fiscal year (FY) 2022. Independent auditors Ernst & Young, LLP (EY) rendered an unmodified (clean) opinion on GPT's financial statements, for which no material weaknesses or significant deficiencies were identified. GPT closed the fiscal year with a net position of \$15.7 Million (M), a 30% increase from FY 2021. For FY 2022, OPA recognized<sup>1</sup> GPT for achieving a status similar to "low-risk" for five consecutive years.

#### Revenues Increased by \$3.7M

GPT's total revenues increased by 509%, from \$728 thousand (K) in FY 2021 to \$4.4M in FY 2022. The revenues consisted of building permit fees, grants and other support, and interest earned on cash and investments balances.

For FY 2022, GPT collected \$805K from building permit fees, which was a 44% increase from FY 2021. Construction activity attributed solely to the increase in FY 2022 involved either large hotel developments or as small renovations on homes or existing small structures.



Under Guam Public Law 36-82, GPT received \$3.5M for the rehabilitation of the historic Francisco Q. Sanchez Elementary School in the village of Humatak. This \$3.5M appropriation makes up 79% of GPT's total revenues.

<sup>1</sup> OPA recognizes such recognition for the fiscal year and no significant deficiencies.

#### Investment Activity

Although investments increased by 52% from \$1.5M in FY 2021 to \$2.2M in FY 2022, the interest income on investments of \$27K in FY 2022 had a less than 1% decrease from FY 2021. The slight decrease is attributed to the volatile market and drawdowns during the year.

#### Expenditures Increase by \$10K

In FY 2022, total expenditures amounted to \$857K, a 15% increase from FY 2021. This increase is attributed to the \$82K increase in personnel.

#### Management Letter

A separate management letter from EY identified three matters and recommended that GPT: 1) review its travel policy to ensure that all publicly funded off-island travel is reported on a quarterly basis to *I Lheslaturan Guahan* and submit all publicly funded travel reports, to include all required detail, for all travel that occurred in FY 2022; 2) comply with the per diem rates posted by the U.S. General Services Administration and also include specific provisions for hotel costs paid in excess; and 3) revisit and strengthen the policy to strictly implement the purpose of the corporate credit card for business use only.

For more details on GPT's operations, refer to the Management's Discussion and Analysis in the audit report at [www.opaguam.org](http://www.opaguam.org) and [www.guampreservationtrust.org](http://www.guampreservationtrust.org).





# GUAM PRESERVATION TRUST FIVE-YEAR STRATEGIC PLAN 2023 OUTCOMES

2023 is the first year of the Five-Year Plan that was developed by about one hundred community stakeholders as a bold statement towards taking action to preserve and protect Guam's heritage for all to benefit.

Over a dozen action initiatives/outcomes were implemented to address proposed outcomes for the year. These action initiatives include historic structures/capital projects, historic sites assessments/inventories, programs, sponsorship for community education and outreach, and involvement in island-wide planning and development programs. A total of over \$4.3 million have been obligated for these projects and programs.

## HISTORIC STRUCTURES CAPITAL PROJECTS

Capital projects are historic structures that have been listed in Guam and/or National Register of Historic Places and are undergoing the phases of preservation treatments (Historic Structures Report, Architectural and Engineering Design, and construction phases) . Although some projects may have been approved a year or two before 2023, project implementation phases continue well into 2023:

### Rehabilitation of the Historic George Flores House, Inalåhan

Architectural and Engineering Design Phase  
Total Amount: \$119,963.35  
Consultant: Provido, Tan & Jones Architect

### Rehabilitation of the Francisco Q. Sanchez School Facility, Humåtak

Construction Phase  
Total Amount: \$3,999,297.95  
Contractor: BME and Sons Construction Inc.

### Rehabilitation of the Historic Courthouse

Construction Phase  
Total Amount: \$50,000.00 (Contribution to overall project)  
Consultant: GUMA Architects, Inc.

### Inalåhan Baptist Church

Structural Assessment/Historic Structures Report (as built)  
Total Amount: \$26,788.00  
Consultant: Duenas Camacho and Associates



FQ Sanchez Elementary School Pre-Bid Site Visit, Humåtak



Students visiting the Historic George Flores Home, Inalåhan



Inalåhan Baptist Church, May 2023



## DEVELOP HERITAGE TRAILS IN VILLAGES

*Support the Integration of Planning and Zoning Regulations and Heritage Preservation*

### Atantano Heritage Preserve Cultural Resource Inventory Survey

Geodatabase of the archaeological sites that reside on the Atantano landscape

Total Amount: \$115,766.00

Contractor: Kleinfelder Incorporated

Environmental Plant Inventory Survey

Total Amount: \$49,999.30

Partner/Contractor: Center for Island Sustainability, University of Guam

### Land Summit 2023

The 2023 Governor's Land Summit, the first in over 20 years, called for the participation of subject matter experts from government of Guam agencies and organizations to determine the status of reserved government lands and discuss plans which would require additional land.

### Guåhan 2050 Sustainability Plan

A visionary blueprint that charts the course for a sustainable, resilient, and prosperous Guam and marks a pivotal moment in Guam's history as it assembles leading planners, experts, and community members to chart a path towards a more sustainable and resilient future.



Atantano Site Visits 2023



## VILLAGE REVITALIZATION PLANS

### Malesso' Village Revitalization Plan

Amount: \$65,000.00

Partner/Contractor: American Institute of Architects, Marianas Chapter

## COMMUNITY ARCHAEOLOGY AND HERITAGE PRESERVATION

*Coordinate the Preservation of Burial Grounds and Artifacts*

### Cultural Resource Inventory Survey

Geodatabase of the archaeological sites that reside on the Atantano landscape

Total Amount: \$115,766.00

Contractor: Kleinfelder Incorporated

## CAPACITY BUILDING WORKSHOPS AND SEMINARS IN HERITAGE PRESERVATION

### Guam Historic Courthouse

Contractor: GUMA Architects Inc.

Amount: \$50,000.00

Professional and Grassroots Partnerships in Heritage Preservation

### The Lanchu Project

Amount: \$15,500.00

Grantee: Adahi I Manataotao Mo'na (AIMM)

### CHamoru Language Competition Sponsorship

CHamoru Studies Program

University of Guam

Amount: \$5,000.00

### Marianas History Conference Sponsorship

CNMI Humanities Council

University of Guam

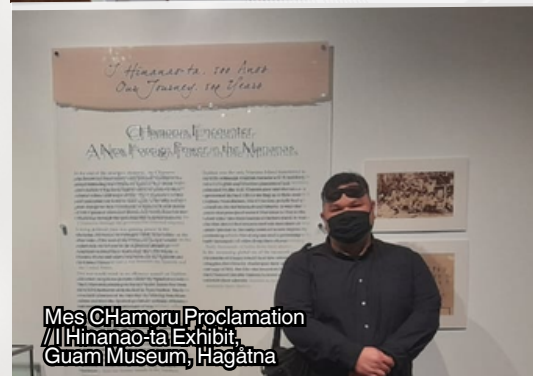
Amount: \$5,000.00



Historic Guam Courthouse, Hagåtña



Village Revitalization Plans on Display



Mes CHamoru Proclamation / Hinanao-ta Exhibit, Guam Museum, Hagåtña



Marine Corps Base Camp Blaz held a ribbon cutting and dedication ceremony at the Sabánan Fadang Memorial January 25, 2023



Mayor Johnny Quinata of Humatak meeting with representatives regarding the FQ Sanchez Elementary School Rehabilitation



**To view the Guam Preservation Trust 2023-2027 Strategic Plan**

**Click below or scan:**

**CLICK HERE**





# WHERE TO FIND GPT IN 2024



**San Nicolas House Inalåhan (Reconstruction)-**  
IN QUEUE for preservation work

**Coordinate Research and Development of Historical Economic Development of Guam linking Heritage Preservation and Economic Development-** IN PLANNING to be presented at 2024 Summit

**Coordinate Latte Site Assessment and Narrative-**  
IN PLANNING and to be in conjunction with DOI TAP training request (Archaeological Curation and Collections Management)

**Cultural and Natural Resources Management-** IN PLANNING- Requesting DOI Funding for Technical Assistance in 2024 (NEPA Compliance and Cultural Resources/Historic Property Management)

**Ancient Village Maintenance-** IN PLANNING- to be incorporated with Atantano Masterplan

**Cultural Knowledge and Historic Site Courses for Guides and Interpreters-** IN PLANNING- Requesting DOI Funding for Technical Assistance in 2024 (Cultural Landscapes)

**Develop Training for Historic Sites Docents-** IN PLANNING- Requesting DOI Funding for Technical Assistance in 2024 (Cultural Landscapes/Digital and Film Photography of Cultural Resources/The Recent Past)

**Support Conversational CHamoru Language Classes-**

Coordinate Fieldtrips, Site Visits, and Walking Tours that teach with Historic/Cultural Sites- IN PROGRESS with EIE1/2 and History Methods DOE teachers.

**Support Traditional Fishing and Seafaring Practices-**  
IN PLANNING to be presented at 2024 Summit.



Save the Date!

**May 29-31, 2024**  
[www.pacificpreservation.org](http://www.pacificpreservation.org)



**GUAM  
INANGOKKON  
PRESERVATION  
INADAHI GUÅHAN  
TRUST**

*Presents the 3rd*

**PACIFIC  
PRESERVATION  
SUMMIT**

**O.N.R.A.**

**“Oral Narratives  
Recalled & Appreciated”**





# Guam Preservation Trust

# COMPETITIVE GRANT APPLICATIONS

## Submitted by GPT in FY2023



### **FY2023 Historic Preservation Fund- Save America's Treasures Preservation Grants (P23AS00499)**

Grant Funder: National Park Service  
Grant Description: Rehabilitation of the Rehabilitation of the FQ Sanchez School Facility (NRHP reference No. 98000678), grant funding to support saving one of America's Treasures and one of the 11 Most Endangered Historic Places in 2022  
Grant Amount Requested: \$750,000  
Grant Status: Submitted, awaiting federal agency decision



### **Humanities Guåhan Community Grant Project: "Na' Gasgas I Gima-ta (GIG): A Community Event to Revitalize the Inalåhan Historic District"**

This project is designed to bring the community of Inalåhan together to help clean and secure debris from a couple of the historic homes in the district, participate in a waste management drive with the Mayors office, and attend a potluck at the community center to listen to a story-telling panel of manåmko from Inalåhan who share stories about preparing their homes for fiesta's when they were growing up as manhoben.  
Granting Agency: Humanities Guåhan  
Grant Amount Applied for: \$14,250

## In-Progress for FY2024 Submission



### **Grant Title: OIA-TAP-2024**

Grant Funder: Office of Insular Affairs  
Grant Description: GPT Training Project, offering ten (10) trainings in heritage preservation in Guam for stakeholders in the Micronesia region.  
Grant Amount Requested: \$279,000  
Grant Status: Staff project development, due March 15, 2024



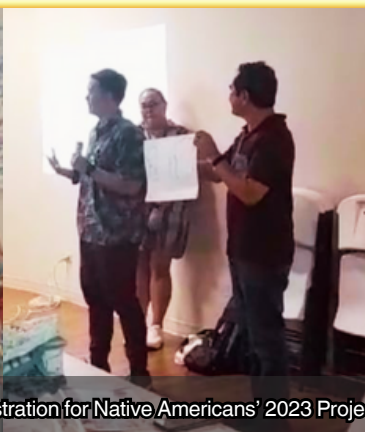
### **Grant Title: OIA-MAP-2024**

Grant Funder: Office of Insular Affairs  
Grant Description: GPT Critical Repair project, Jose P Lujan House. Funds to ensure house is resilient for future natural disasters and effects of climate change.  
Grant Amount Requested: \$250,000  
Grant Status: Staff project development, due March 15, 2024



### **Grant Title: FY2024 ABPP - Preservation Planning Grants P24AS00516**

Grant Funder: National Park Service  
Grant Description: Support the preservation and interpretation of historic battlefields and associated sites of armed conflict on American soil by introducing an interpretive project on the Historic Hagåtña District (Pre-War Hagatna Legazpi St area homes) which tells their story as an associated site of the Liberation of Guam.  
Grant Amount Requested: \$75,000  
Grant Status: Staff project development, due March 14, 2024



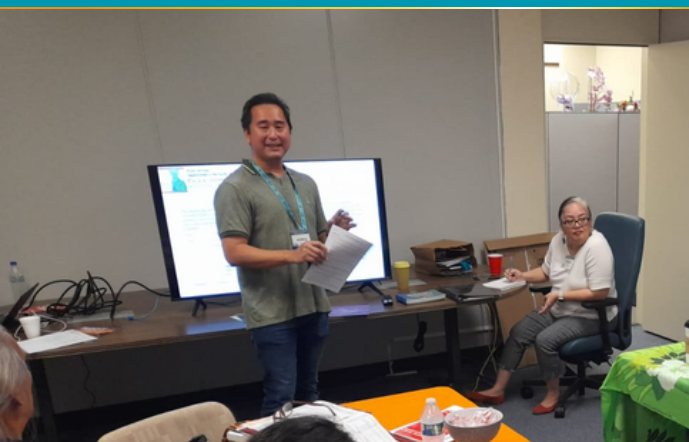
GPT Staff Attending the U.S. Administration for Native Americans' 2023 Project Planning & Development Training, November 2023





The World Heritage Opportunities Training 2023 was held in Guam from May 3-5. Representatives from Guam, CNMI, Marshall Islands, and American Samoa were able to attend the workshop. Stone heritage preservation was the theme and participants provided presentations of how they preserve their stone heritage. The workshop renewed collaboration between the regional SHPOs since the COVID-19 lockdowns and allowed a renewed spirit to work together to advance preservation of heritage resources and possible future listing of UNESCO sites.

For more information, visit <https://www.pacificpreservation.org/worldheritage2023>







# Typhoon Mawar

With sustained winds of 140 mph, Typhoon Mawar churned over Guam for hours the night of Wednesday, May 24th, stripping the leaves off trees, wrecking beaches, damaging buildings and cutting the electricity and access to water for most of Guam's 170,500 residents. Aftermath photos of the 1911 Historic Lujan House / Guam Preservation Trust Office, Hagåtña







# SUMMER RESEARCH INTERNSHIP

[DOWNLOAD RESEARCH PROJECTS](#)

[CLICK HERE](#)



My name is Tarsis Maddison. I am currently enrolled at UOG and a Biology major. I applied to this internship to get to opportunity to learn more about Guam's history and how I can do my part to help preserve its history and culture. As an intern with GPT, my research project will be on the smallpox epidemic that occurred here on Guam during the 1800s during the Spanish era. At the end of this internship and using historic sites said to have stories connected with the smallpox epidemic, I hope to share with you smallpox's effect on society and highlight the profound impact of infectious diseases on isolated communities.

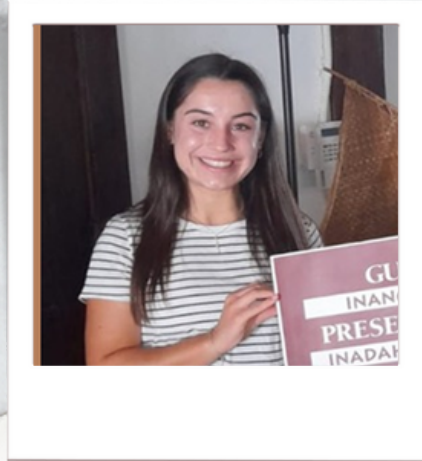
Hello, my name Ailani Baldwin. I'm currently a third-year student at the University of Washington Seattle campus, where I'm pursuing a double major in Comparative History of Ideas and Political Science.

I applied for this internship with Guam Preservation Trust to deepen my understanding of the culture and community that my family and I are connected to. As an intern with the Guam Preservation Trust, my research project will be about Manenggon Valley.



My name is Macie Frank. I am enrolled as a 2nd-year student at the University of Arizona as an Architecture major. I applied to this internship to deepen my understanding and contribute to the vital efforts of preserving and promoting the rich cultural heritage of Guam.

As an intern with GPT, my research project with will on the methodology of the architecture on Guam and how it was developed since the 1500s. My primary focus revolves around the rehabilitated Lujan House, aiming to showcase a structure built using a time-honored construction method that has endured for centuries, and continues to stand as a testament to its enduring strength and significance. Furthermore, I intend to explore the historical and institutional value associated with the Lujan House as part of my research and analysis.



Håfa Adai! Guåhu si Cailey Cabiles. Sumåsaaga yu' giya Mangilao lao nanå-hu biha ginenYigu yantatå-hu bihu ginen Inalåhan. Familian Kanton Dueñas yanTugong Blas yu'. Umestutudia Inestudian CHamoru put Edukasion giUnibesidåt Guåhan.

Malago yu' macho'cho'cho' guini kosa ki siña hu eyak mås put i diferentes na historic lugåt siha giya Guåhan.

Bai na'huyong i litråtu siha na guaha infotmasion yan i kadada na lepblo put este lima na lugåt siha: Hila'an, Sagan I Tollai Åcho', Inalåhan Historic District, Manenggon yan Laibirihan Sanhiyong Humåtak. Hu fa'na'an este na project: 'I Hinanao-ta Mo'na'.





# FISCAL YEAR 2023

## BOARD MEETING, ATTENDANCE, AND RESOLUTION SUMMARY

In Fiscal Year 2023 a total of 9 meetings were conducted and 27 Resolutions were passed.

### OCTOBER 12, 2022 MEETING

Present by Virtual Attendance: Michael Makio, Dave Lotz, David Atienza, Zina Ruiz

#### Resolution 1022-01

To allocate funds for travel and per diem for up to two (2) Board members to attend the APT Conference.

### DECEMBER 14, 2022 MEETING

Present by Virtual Attendance: Michael Makio, Vincent Leon Guerrero, Pale' Eric Forbes, David Atienza, Edwin Reyes

#### Resolution 1222-02

To approve and accept GPT's Five Year Strategic Plan

#### Resolution 1222-03

To approve reprinting two hundred copies of the Architecture Book for Guam for a not-to-exceed amount of \$8,000.00

#### Resolution 1222-04

To approve a performance bonus for all the staff based on an 80-hour work period effective immediately

#### Resolution 1222-05

To approve and support of sponsorship of the UOG Chamoru Language competition

#### Resolution 1222-06

To approve defunding the funds not used from the completed grants (Talaifak Bridge Signage \$8,239.00; Architectural Book of Guam Launch \$324.72; Latte Quarrying Project \$3,608.15; Archbishop Flores House Fencing & Cleanup \$2,506.70; Latte in the Marianas \$12.88; World Heritage Training \$186.70; Section 106 Essentials Training \$7,000.00; Cliff Condo Renovation \$1,000.00; Archaeological Technical Certification \$496.09; Internship Program \$12,000.00; Guam Legislature \$24,700.00; Rosario House Archaeological Monitoring \$328.00; Manenggon Nomination \$8,916.00; and Ekungok I Estoriata \$453.66) totaling \$69,771.90.

### JANUARY 11, 2023 MEETING

Present by Virtual Attendance: Michael Makio, Edwin Reyes, David Atienza, Pale' Eric Forbes, Zina Ruiz, Vince Leon Guerrero

#### Resolution 0123-07

To retain the same members as Board Officers positions for 2023 (Vince Leon Guerrero-Board Vice-Chair; Edwin Reyes-Board Treasurer; Dave Lotz-Board Secretary)

### FEBRUARY 8, 2023 MEETING

Present by Virtual Attendance: Michael Makio, Dave Lotz, Pale' Eric Forbes, Zina Ruiz, Edwin Reyes, Vince Leon Guerrero

#### Resolution 0223-08

To authorize the Chief Program Officer to secure for the Cliff condominium unit, a business license for rental, and the insurance, to include the insurance premium in the proposed rental rate, to be followed by Board's authorization to rent out the unit for a period of one (1) year.

#### Resolution 0223-09

To approve the proposal from Kleinfelder for Archaeological consultant services for the FQ Sanchez Elementary Rehabilitation project for archaeological monitoring plan, daily monitoring, draft archaeology monitoring report, and final archaeological monitoring report for a not-to-exceed amount of \$30,000.00

#### Resolution 0223-10

To approve the proposal from Kleinfelder to conduct the cultural resource inventory at Atantano

#### Resolution 0223-11

To approve not-to-exceed amount of \$1,200.00 for the cleanup of the Archbishop Flores



## **MARCH 9, 2023 MEETING**

Present by Virtual Attendance: Michael Makio, Vincent Leon Guerrero, Dave Lotz, Zina Ruiz, David Atienza

### **Resolution 0323-12**

To approve the GPT Three-Year Organizational Growth Plan 2023-2025 dated March 3, 2023 as amended in discussion:

#### **YEAR 1 (2023)**

##### **Personnel**

1. Create and elevate the current Program Officer to Senior Program Officer; the current Development Officer to Senior Development Officer; and convert the Administrative Service Coordinator to Office Manager & Financial Services Coordinator.
2. Adjust salaries at a range of up to 5% - 10% for the Chief Program Officer, Office Manager & Financial Services Coordinator, Senior Program Officer, and Senior Development Officer.
3. Hiring of two (2) Program Officers with a starting salary of \$45,000.00.

The FY2023 Administration and Operations Budget included the two positions.

1. Hiring and budgeting of one (1) Administrative Assistant with a starting salary of \$30,000.00.

##### **Office Space**

1. Acquiring of a lease agreement of 1,500 square feet of office space for personnel and record/archival storage with an annual budget of \$27,000.00.

The need of office space is to provide a temporary location while the Lujan House is under structural repairs.

1. Furniture for personnel and storage of \$1,000.00 for office furniture.

##### **Organization Streamline (programmatic policies)**

1. Review streamlining programmatic policies to reflect recommendations from stakeholders and other professionals (legal and accounting, audit and record management, partners, and professionals, etc.).

#### **YEAR 2 (2024)**

##### **Personnel**

1. Salary adjustments for senior positions (Chief Program Officer, Senior Program Officer, Senior Development Officer, and Office Manager & Financial Services Coordinator) will be determined by the Board of Directors.
2. The Board of Directors will validate, confirm, and determine budgeting for two (2) additional Program Officers with a starting salary of \$45,000.00.
3. Hiring of two (2) Program Officers based on the evaluation of GPT overall program and project needs.

#### **Year 3 (2025)**

1. Salary adjustments for all staff positions to be determined by the Board of Directors.
2. Budget for one (1) Administrative Assistant with a starting salary of \$30,000.00.
3. Hiring of one (1) Administrative Assistant based on evaluation of GPT operational needs.

### **Resolution 0323-13**

To approve Silver Sponsorship of \$5,000.00 for the (2023) Marianas History Conference

## **APRIL 20, 2023 MEETING**

Present by virtual attendance: Michael Makio, Vincent Leon Guerrero, Dave Lotz, David Atienza, Zina Ruiz

### **Resolution 0423-14**

To approve the personnel summary as presented in the Three-Year Organizational Growth Plan

### **Resolution 0423-15**

To approve the AIA Marianas proposal of \$65,000.00 for the Malesso revitalization plan and to improve the outcome by the inclusion of local and other island residents beyond the tourism stakeholders into the program; and to include a study of the long term impact and treatment of historic resources that result from the revitalization plan

### **Resolution 0423-16**

To approve \$15,000.00 to immediately procure fencing to avoid further delays upon transfer of the property to GPT

### **Resolution 0423-17**

To approve \$1,000.00 for the Chamorro Association of the Midwest sponsorship, subject that GPT clearly gets recognition in some appropriate form at the event, and GPT receives a comprehensive report

### **Resolution 0423-18**

To approve \$15,500.00 for Micronesian Appraisal Associates, Inc. to conduct the appraisal services at the Hila'an property (lot 10187, Dededo)



**JULY 6, 2023 MEETING  
(RECESSED TO JULY 11, 2023)**

Present by virtual attendance: Michael Makio, Vincent Leon Guerrero, Dave Lotz, Eric Forbes, Zina Ruiz

**Resolution 0723-19**

To instruct the Chief Program Officer to offer Kyle Riordan the position of Program Officer at the advertised salary

**Resolution 0723-20**

To instruct the Chief Program Officer to offer Troy Cruz the position of Administrative Assistant at the advertised salary

**JULY 11, 2023 MEETING  
(RECONVENED FROM JULY 6, 2023)**

Present by virtual attendance: Michael Makio, Vincent Leon Guerrero, Dave Lotz, Eric Forbes, Zina Ruiz

**Resolution 0723-21**

To accept the quote from sole proprietor, Richard Salas for 1,500 square feet of office space (at \$1.50/sq. ft), located south of the Lujan House for a term of two (2) years and anticipating starting within the next four (4) months

**AUGUST 9, 2023 MEETING**

Present by virtual attendance: Michael Makio, Eric Forbes, Vincent Leon Guerrero, Dave Lotz, Edwin Reyes, Zina Ruiz

**Resolution 0823-22**

To allocate up to \$6,000.00 for Board members to attend the Marianas History Conference from September 1-3, 2023

**Resolution 0823-23**

To fund up to three (3) Board representatives to attend the APT Conference in Seattle, WA

**Resolution 0823-24**

To approve three (3) Board members to attend the National Preservation Conference in Washington D.C.

**Resolution 0823-25**

To approve the Fiscal Year 2024 Budget (Personnel \$407,053.85; Fringe Benefits \$191,901.74; Utilities \$54,100.00; Staff Travel \$15,000.00; Equipment \$10,500.00; Automobile Expense \$7,000.00; Supplies \$3,000.00; Contractual \$142,000.00; Stipends \$7,000.00; Advertisement \$4,076.00; Post Office/Postage \$460.00; Dues & Subscription \$1,450.00; Employee Incentives \$37,352.70; Miscellaneous \$34,051.98) totaling \$914,946.27 as stated.

**Resolution 0823-26**

To approve \$8,000.00 and the agreement with Provido Tan Jones to raise the bodega finish floor elevation "12 from the existing finish floor for the George Flores House

**Resolution 0823-27**

To approve \$3,999,297.95 for the F.Q. Sanchez renovation



Guam Preservation Trust Chairman Michael B. Makio, AIA, at the National Trust for Historic Preservation PastForward 2023 Conference, Washington D.C.

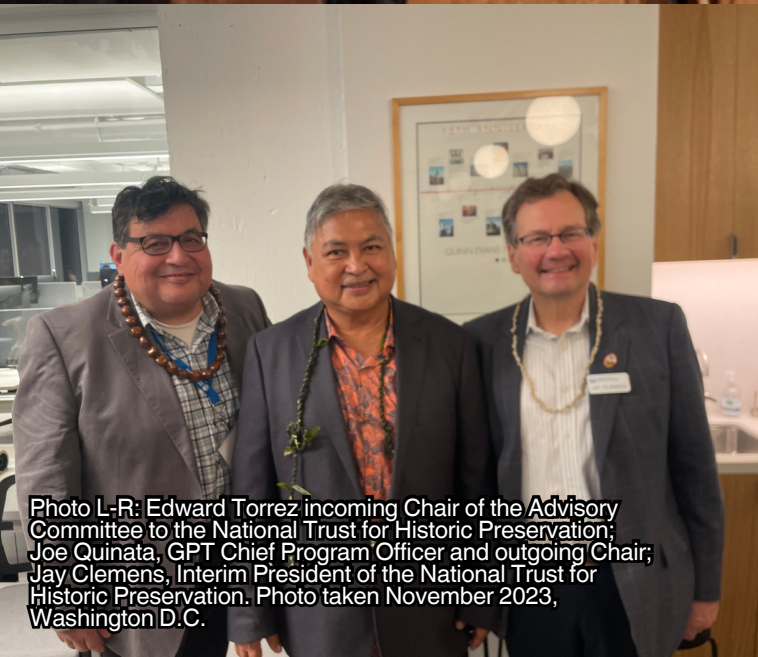


Photo L-R: Edward Torrez incoming Chair of the Advisory Committee to the National Trust for Historic Preservation; Joe Quinata, GPT Chief Program Officer and outgoing Chair; Jay Clemens, Interim President of the National Trust for Historic Preservation. Photo taken November 2023, Washington D.C.



# OUR PARTNERS & STAKEHOLDERS

## Guam Local Partners/Stakeholders

- American Institute of Architects, Marianas Chapter
- Archdiocese of Agaña
- BME & Sons, Inc
- Center for Island Sustainability, University of Guam
- CHamoru Studies Program, Guam Department of Education
- Duenas Camacho and Associates
- Guam Attorney General Office
- Guam Coastal Management Program, Guam Bureau of Statistics and Planning
- Guam Legislature
- Guam Museum, Guam Department of CHamoru Affairs
- Guam Public Accountability Office
- Guam Public Library
- Guam State Historic Preservation Office, Guam Department of Parks and Recreation
- Guampedia
- GUMA Architects
- Hagatna Mayor's Office
- Hagatna Restoration and Redevelopment Authority
- Humanities Guahan
- Humatak Mayor's Office
- Inalahan Mayor's Office
- Island Wisdom, University of Guam
- Judiciary of Guam
- Kleinfelder, Inc
- Malesso Mayor's Office
- Micronesia Area Research Center, University of Guam
- Micronesian Challenge
- Office of the Governor
- Piti Mayor's Office
- Provido Tan Jones Architects
- RIM Architects
- Santa Rita Mayor's Office
- TRMA Architects
- Valley of the Latte, Talofofo

## Regional Partners/Stakeholders

- American Samoa SHPO
- CNMI Humanities Council
- FSM SHPO
- Marshall Islands SHPO
- Palau SHPO

## National Partners/Stakeholders

- American History Museum, Smithsonian Institute
- Asian and Pacific Islanders for Historic Preservation
- National Park Service, Department of Interior
- National Trust for Historic Preservation
- Office of Insular Affairs, Department of Interior
- The Nature Conservancy







**GUAM**

**INANGOKKON**

**PRESERVATION**

**INADAH GUAHAN**

**TRUST**